

## 1 **Microglia states and nomenclature: a field at its crossroads**

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245 **Abstract Word limit: 150**

246 Microglial research has advanced considerably in recent decades yet has been constrained  
247 by a rolling series of dichotomies such as “resting *versus* activated” and “M1 *versus* M2”. This  
248 dualistic classification of good or bad microglia is inconsistent with the wide repertoire of  
249 microglial states and functions in development, plasticity, aging and diseases that were  
250 elucidated in recent years. New designations continuously arising in an attempt to describe  
251 the different microglial states, notably defined using transcriptomics and proteomics, may  
252 easily lead to a misleading, although unintentional, coupling of categories and functions. To  
253 address these issues, we assembled a group of multidisciplinary experts to discuss our current  
254 understanding of microglial states as a dynamic concept and the importance of addressing  
255 microglial function. Here, we provide a conceptual framework and recommendations on the  
256 use of microglial nomenclature for researchers, reviewers, and editors, which will serve as the  
257 foundations for a future white paper.

258

259 **Abbreviations**

260 AD – Alzheimer’s disease

261 ARM – activated response microglia

262 ATM – axon tract-associated microglia

263 BAM – border-associated macrophage

264 BBB – Blood-brain barrier

265 CAM – CNS-associated macrophages

266 CNS – central nervous system

267 CSF – cerebrospinal fluid

268 CSF1R – colony stimulating factor 1 receptor

269 DAM – disease-associated microglia

270 HAM – human AD microglia

271 iPSC – induced pluripotent stem cells

272 IRM – interferon-responsive microglia

273 ISF – interstitial fluid

274 LDAM – lipid-droplet-accumulating microglia in aging mice and humans

275 MGnD – microglial neurodegenerative phenotype

276 MIMS – microglia inflamed in multiple sclerosis

277 MS – multiple sclerosis

278 PAM – proliferative-region-associated microglia

279 ROS – reactive oxygen species

280 scRNASeq – single-cell RNA sequencing

281 WAM – white matter-associated microglia



282 **Names, names, names**

283

284 *"If the names are unknown knowledge of the things also perishes."*<sup>1</sup>

285 (Carolus Linnaeus)

286

287 And yet, we humans instinctively tend to name things and use that name to define their  
288 properties. Biologists are no exception: from the time of 18<sup>th</sup> century father of taxonomy  
289 Carolus Linnaeus, the main purpose of biology has been categorizing the natural world as a  
290 way of understanding it. Naming species and grouping them together into taxa served to define  
291 evolutionary relationships; even today taxonomy and phylogeny are closely interrelated. But  
292 we must never forget that nomenclatures and categories are artificial constructs and biology  
293 is seldom black and white, but rather an extended continuum of greys. While giving names is  
294 natural and useful, we need to be aware that categorization constrains our thinking by forcing  
295 us to fit our observations into established classes. As sociologists say, "categorization spawns  
296 expectations"<sup>2</sup>. This semantic issue has already been acknowledged by immunologists  
297 because, in fact, the given names have connotations that often imply a specific function<sup>3</sup>. In  
298 this paper, we extend similar initiatives on macrophages<sup>4</sup>, dendritic cells<sup>3</sup>, interneurons<sup>5</sup>, and  
299 astrocytes<sup>6</sup> to discuss the widespread problems associated with categorization of microglia  
300 using outdated terms such as "resting *versus* activated" (**Box 1**) or "M1 *versus* M2" (**Box 2**).

301

302 Dichotomic, rigid categories convey a dualistic idea of good *versus* bad microglia and may  
303 actually impede scientific advancement. Widely used terms, such as "neuroinflammation" as  
304 a synonym of microglial reactivity (**Box 3**) and naming a panoply of presumed microglial  
305 populations and assumed functions arising from single-cell transcriptomics, are misleading  
306 and increasingly problematic, especially to those entering the field of glial biology and  
307 neuroimmunology. This nomenclature does not address the important question: what are the  
308 specific functions of microglia in the contexts of development, health, aging, and disease? It  
309 is now clear that microglia exist in diverse, dynamic, and multi-dimensional states depending  
310 on the context including local environment (**Figure 1**). We define dimensions as the key  
311 variables driving the phenotypic transformations of microglia. These variables are molecularly  
312 distinct signaling pathways regulated at multiple levels (e.g., transcriptional, epigenetic,  
313 translational, metabolic) that each give rise to distinct microglial functions or properties. In this  
314 manner, categorizing microglia based on a historical, one-dimensional nomenclature in the  
315 absence of functional data will constrain and stifle future progress and innovation.

316

317 To examine and address these issues, we assembled a team of international experts who  
318 have made major contributions to microglia research, inclusive of various groups, and

319 balancing gender, geographical distribution, and seniority. Authors from the fields of  
320 neuroscience, neurobiology, immunology, neuroimmunology, oncology, and neuropathology,  
321 both from academia and industry, discussed their perspectives on the current and future  
322 challenges in defining microglial states and nomenclature. A questionnaire (**Supplementary**  
323 **Data**) was created to collect all the authors' opinions on several nomenclature issues and the  
324 importance of directly addressing microglial function. The responses to the questionnaire, an  
325 online meeting held in June 2021 and an open session held at the EMBO meeting Microglia  
326 2021 were used as a backbone to develop this paper.

327

328 Herein, we summarize our current knowledge about the identity of microglia and discuss best  
329 practices for how to define and study microglial state dynamics. We then outline "classical"  
330 microglial nomenclatures, highlighting some of the key discoveries that led to the above  
331 classifications and their limitations. We intentionally focus on citing studies related to the  
332 nomenclature, rather than providing a comprehensive review of the history of microglial  
333 research, as it has been done elsewhere<sup>7,8</sup>. We discuss the overall limitations and conclude  
334 with recommendations for the proper usage of microglial nomenclature as research evolves,  
335 provide a conceptual framework for discussing microglia, and offer perspectives on the future  
336 questions, gaps in knowledge, and challenges to tackle as a field.

337

### 338 **Microglial identity: what we mean about when we talk about microglia**

339 The origin and identity of microglia was for many years a matter of debate. In the dim and  
340 distant past, Ramón y Cajal's disciple, Pío del Río-Hortega suggested that these cells were  
341 of mesodermal origin<sup>9</sup>. However, over time, an ectodermal origin was also proposed<sup>10</sup>,  
342 sparking controversy until the 1980s. The mesodermal origin took solid hold later with the  
343 advance of technical approaches revealing more similarities than differences with the  
344 functions and features of macrophages. In 1999, microglia were reported to appear in the  
345 brain rudiment as early as embryonic day E8 in mice, and proposed to originate from yolk sac  
346 progenitors<sup>11</sup>. The recent combination of fate mapping studies and transplantation approaches  
347 this debate, revealing key aspects of microglial identity and plasticity. In mice, unlike other  
348 model organisms such as zebrafish<sup>12,13</sup>, microglia are now considered to originate from a pool  
349 of macrophages produced during primitive hematopoiesis in the yolk sac, which start invading  
350 the neuroepithelium at E8.5<sup>14-17</sup>. In humans, microglial precursors invade the brain primordium  
351 around 4.5 to 5.5 gestational weeks<sup>18</sup>.

352

353 One key signaling pathway critical for microglial development and maintenance is the CSF1R  
354 (colony stimulating factor receptor). Ligands of CSF1R that sustain this pathway include two  
355 cytokines with different origins and primary sequences, but similar tridimensional structures

356 and binding to CSF1R: IL-34 and CSF1<sup>19</sup>. IL34 is produced by neurons, while CSF1 is  
357 secreted primarily by oligodendrocytes and astrocytes. Accordingly, the two ligands have  
358 distinct and non-overlapping functions in the establishment and maintenance of microglia  
359 within the grey and white matter<sup>20</sup>. Microglia have the capacity for self-renewal in certain  
360 contexts, allowing them to repopulate the central nervous system (CNS) within one week of  
361 depletion, even when more than 99% of microglia are ablated with CSF1R antagonists<sup>21,22</sup> or  
362 diphtheria toxin<sup>22</sup>. This process, termed “microglial repopulation” or “microglial self-renewal”<sup>23-</sup>  
363 <sup>25</sup> is different from “microglia replacement” which, in contrast, occurs when endogenous  
364 microglia are replaced by exogenous cells that can include bone marrow-derived myeloid  
365 cells<sup>26-29</sup>, peripheral blood cells<sup>28,30</sup>, stem cell- or iPSC-derived peripheral blood cells<sup>31</sup>, across  
366 various experimental or pathological conditions<sup>31-33</sup>.

367

368 Our current definition is that mammalian microglia are yolk sac-derived, long-lived cells within  
369 the CNS parenchyma that persist into adulthood, and self-renew without any contribution from  
370 bone marrow-derived cells at steady-state.

371

372 The identification of microglia is currently based on the expression of specific genes highly  
373 enriched in microglia, which represent their transcriptional identity and are commonly  
374 employed as “microglial markers” (**Table 1. Microglial markers**). However, the expression of  
375 each marker alone is not sufficient to define microglial identity, as levels of expression may  
376 change depending on microglial adaptation to local signals. The present consensus is that  
377 mammalian microglia can be identified by the expression of transcription factors like Pu.1<sup>16</sup>,  
378 cytoplasmic markers such as ionized calcium-binding adapter molecule 1 (IBA1), and surface  
379 markers including the purinergic receptor P2YR12, transmembrane protein 119 (TMEM119),  
380 and CSF1R<sup>34</sup>. Based on these markers, genetic tools (such as Cx3cr1<sup>CreERT2</sup>, P2ry12<sup>CreERT2</sup>,  
381 Tmem119<sup>CreERT2</sup> and Hexb<sup>CreERT2</sup> mouse lines) are available that allow for more specific  
382 manipulation or visualization of microglia, although they could also target other populations,  
383 including border-associated macrophages (BAMs), also named CNS-associated  
384 macrophages (CAMs) and other glial cells<sup>35-40</sup>. Most recently, a new binary transgenic model  
385 relying on co-expression of Sall1 and Cx3cr1 has been introduced that specifically targets  
386 microglia in a non-inducible way<sup>41</sup>.

387

388 Nonetheless, many of these markers are downregulated in pathological states, and can be  
389 expressed by other brain macrophage populations such as BAMs residing in the perivascular  
390 space and leptomeninges<sup>42,43</sup>, which also derive from the yolk sac<sup>44</sup>. In addition, caution must  
391 be exercised, because many classical microglial markers can also be expressed by cells  
392 originating from monocytes or iPSCs, and therefore their presence does not imply *bona fide*

393 microglia. These cells should be more accurately described as monocyte-derived microglia-  
394 like or iPSC-derived microglia-like cells (iMGL cells).

395

396 As resident macrophages of the brain parenchyma, microglia participate in many critical CNS  
397 functions ranging from glio-, vasculo- and neurogenesis to synaptic and myelination, through  
398 their process motility, release of soluble factors, and capacity for phagocytosis (**Figure 2**).  
399 These functions have been revealed using several constitutive and inducible knock-out  
400 models for microglial-specific genes<sup>45</sup> and by microglial-depletion paradigms in animal  
401 models<sup>46</sup>, particularly rodents and zebrafish.

402

403 The key role of microglia in maintaining CNS health is also supported by the severe phenotype  
404 displayed by patients lacking microglia due to loss-of-function *CSFR1* mutations.  
405 Heterozygous mutations, particularly in the kinase domain of *CSF1R* are associated with  
406 ALSP (adult-onset leukoencephalopathy with axonal spheroids and pigmented glia,  
407 OMIM:221820) characterized by reduced microglial numbers and white matter atrophy that  
408 result in progressive cognitive and motor impairment, dementia, and early death<sup>47</sup>.  
409 Additionally, bi-allelic mutations are reported to cause complete absence of microglia with  
410 developmental brain malformation, hydrocephalus, bony lesions, and early death<sup>48,49</sup>. This  
411 phenotype, however, seems in apparent contradiction with the reported absence of gross  
412 neurological abnormalities at birth observed in mice with genomic deletion of FIRE, an intra-  
413 intronic super enhancer in the *Csfr1* gene enhancer region, whose brains lack microglia<sup>50</sup>,  
414 though more nuanced analyses are needed. Nonetheless, FIRE mice have premature lethality  
415 and increased amyloid pathology as early as 5 months of age<sup>51</sup>. The source of discrepancy  
416 between the developmental impact of *CSFR1* mutations in humans and mice is not yet fully  
417 understood. One possibility is that microglial developmental functions are partly redundant,  
418 modified by other environmental factors, or compensated in their absence by other cell types,  
419 such as astrocytes<sup>52</sup>. It will be important to determine how microglia communicate with other  
420 glial cells and immune cell populations to support CNS maturation and function in the future.

421

### 422 **(Re)Defining microglial states: DAMs, HAMs, WAMs, and more**

423 Core markers of cellular identity are useful to identify microglia, but are not necessarily  
424 informative about the functional “state” of microglia, which depends on the context (i.e., the  
425 physiological conditions in which microglia are found at any given CNS region and time).  
426 Microglia have a complex “sensome”<sup>53</sup>, a series of surface receptors that allow them to detect  
427 changes in their environment. Microglial states are thus dynamic, and the outcome of the cell’s  
428 epigenome, transcriptome, proteome, and metabolome yields discrete morphological,  
429 ultrastructural and/or functional outputs (**Figure 3**). Microglia are anything but static, as they

430 are exceptionally responsive to alterations in their local environment. In the mature healthy  
431 CNS, the distribution of microglia is largely uniform and generally regular with little overlap  
432 between adjacent territories<sup>54</sup>. The cell bodies are largely sessile, but their processes are  
433 constantly moving and scanning the brain parenchyma<sup>55,56</sup>. Microglial functions adapt to their  
434 location and reciprocal interactions with nearby cells and structures. Their morphology,  
435 ultrastructure and molecular profile are similarly dynamic and plastic, resulting in many  
436 different cell states. As Conrad H. Waddington, founding father of systems biology, eloquently  
437 described: “*Cells are residents of a vast ‘landscape’ of possible states, over which they travel*  
438 *during development and in disease*”.<sup>57</sup>

439  
440 Single-cell technologies, multi-omics and integrative analyses of gene and protein expression  
441 have helped to not only locate cells on this landscape, but also provide new insight into the  
442 molecular mechanisms that shape the landscape and regulate specific cell states in a given  
443 context (e.g., development, adult, disease or injury model, etc.). Many diverse and context-  
444 dependent microglial states have been observed across species and models. Some examples  
445 of these states are the DAM (disease-associated microglia), originally associated with  
446 Alzheimer’s disease (AD) pathology models<sup>58</sup>; MGnD (microglial neurodegenerative  
447 phenotype) documented across several disease models<sup>59</sup>; ARM (activated response  
448 microglia) and IRM (interferon-responsive microglia) in an AD pathology mouse model<sup>60</sup>; HAM  
449 (human AD microglia)<sup>61</sup>; MIMS (microglia inflamed in multiple sclerosis (MS))<sup>62</sup>; and LDAM  
450 (lipid-droplet-accumulating microglia in aging mice and humans)<sup>63</sup>, brain tumors (glioma-  
451 associated microglia, GAM)<sup>64</sup>, amyotrophic lateral sclerosis (ALS)-associated signature<sup>65</sup> and  
452 Parkinson’s disease (PD)-microglial signature<sup>66</sup>. In the developing and aging brain the WAM  
453 (white matter-associated microglia)<sup>67</sup>; ATM (axon tract-associated microglia)<sup>68</sup>, and PAM  
454 (proliferative-region-associated microglia, related to phagocytosis of developing  
455 oligodendrocytes)<sup>69</sup>, may share some features with the core DAM signature. In the developing  
456 human CNS, microglia also express some of the DAM/MGnD/ARM-like profiles<sup>70</sup>.

457  
458 While gene expression signatures indicate biological pathways, the functional implications of  
459 these states and relationship to one another remain unclear. In fact, the ever-growing list of  
460 branding clusters in single-cell RNA sequencing (scRNASeq) experiments and use of  
461 acronyms is not consistent across research groups and could hinder future advance of the  
462 field without validation and functional experiments to understand their meaning. Moreover,  
463 transcriptomic signatures depend on tissue dissection and gating strategies that can lead to  
464 isolation artifacts<sup>71-74</sup>, which, when layered with the technical limitations of single-cell  
465 sequencing, can make it difficult to assign state identity across different studies. Another  
466 source of complexity comes from evident interspecies differences<sup>75-77</sup>, which can further

467 hamper comparisons. Advances in computational tools and approaches, which enable the  
468 alignment and integration of single-cell datasets, can help solve some of these issues,  
469 providing a powerful way to determine microglial state similarities across contexts<sup>78,79</sup>.

470

471 A practical limitation of solely defining functional states by their transcriptional signature is that  
472 mRNA expression may not directly predict protein levels<sup>80</sup>. Protein expression signatures  
473 obtained by methods, such as single-cell mass cytometry, have their own technical  
474 limitations<sup>81</sup> but may better represent true cell states<sup>82,83</sup>. Importantly, mRNA or protein  
475 expression alone do not necessarily predict microglial function, although they can be used to  
476 generate functional hypotheses that need to be experimentally tested. There are many  
477 methods that allow for the classification of microglia based on their constituent states,  
478 including gene expression, protein expression, post-translational modifications, mRNA  
479 profiling, morphology and ultrastructure. All these approaches can vary in coverage (e.g.,  
480 expression of a single cell *versus* whole-transcriptome profiling), which has created overall  
481 confusion and mislabeling in the field. Presumably, each microglial state is associated with  
482 unique or specialized functions, although the unique roles of any observed state have so far  
483 remained elusive. Thus, it is critical that we begin to define microglial states taking into account  
484 their specific context within and between species, across sex, space and time (e.g., CNS  
485 region and biological age) as well as layers of complexity (e.g., epigenetic, transcriptional,  
486 translational, metabolic signatures), which ultimately determine together the cell's phenome  
487 (i.e., motility, morphology, ultrastructure) and function (**Figure 5**).

488

489 One major conceptual limitation of the various 'one-off' microglial acronyms (e.g., DAM,  
490 MGnD, etc.) is that they suggest stable states or phenotypes of microglia associated with a  
491 disease context, such as neurodegeneration. Intuitively, this classification system is similar to  
492 the concept of neuronal cell types, where neurons cluster into distinct subtypes based on their  
493 gene expression or neuroanatomy. However, contrary to microglia, neuronal groupings are  
494 considered fixed and terminally differentiated<sup>5</sup>. We do not know how temporally or spatially  
495 dynamic microglial states may be, as microglia are remarkably heterogeneous and plastic.  
496 Therefore, these cells are probably not permanently 'locked' into any single functional state.  
497 From the evidence available so far, microglial states appear dynamic and plastic, possibly  
498 transitory, and strongly dependent on the context<sup>84</sup>. New tools including imaging reporters for  
499 microglial states are needed to track transitions within individual cells over time and across  
500 the lifespan, following different challenges and perturbations, as well as in response to  
501 treatment.

502

### 503 **Microglial heterogeneity: it all depends on the context**

504 The term “homeostatic” is used to refer to microglia in physiological conditions but there are  
505 different interpretations of this nomenclature when describing microglia in health and disease.  
506 While homeostatic relates to the ‘physiological’ context assessed in space and time, it does  
507 not necessarily correspond to a unique molecular profile because, even without any  
508 perturbation, microglia display diverse morphological and functional states, depending on the  
509 signals from the CNS microenvironment. This continuous microglial sensing results in multiple  
510 transcriptional signatures from development to aging, depending on the specific local signals  
511 or challenges to the brain at each developmental stage<sup>53</sup>. A less responsive microglial state,  
512 which in other contexts would be considered more “homeostatic”, might be less effective at  
513 responding to damage or pathological cues in aging and disease contexts. For example, in  
514 aging and neurodegenerative disease, microglia may have reduced ability to rapidly respond  
515 to brain challenges (i.e., removing toxic amyloid, infected, damaged or degenerating neurons),  
516 leading to CNS dysfunction and disease progression. Microglia from adult TREM2 knockout  
517 mice have been described as ‘locked in a homeostatic state’ as they are less responsive to  
518 challenges (such as amyloid) and do not adopt a transcriptional DAM signature in disease  
519 contexts<sup>85,86</sup>. From this example, the term “homeostatic” is not informative if not well-defined  
520 and placed in the context of function.

521  
522 Key modifying factors that lead to microglial heterogeneous states include age, sex, circadian  
523 time, local CNS signals and peripheral cues, such as the changes in the microbiota<sup>87,88</sup>, or  
524 other systemic diseases (e.g., asthma)<sup>89</sup>, in addition to the pathophysiological state of the CNS  
525 and overall organism (discussed [in more depth](#) in the next section). Age, indeed, has a key  
526 influence on the microglial homeostatic state, which goes through several distinct temporal  
527 stages (embryonic, perinatal, adult, and aging microglia), each notably characterized by an  
528 enrichment of defined regulatory factors and gene expression profiles<sup>68,90</sup>. After the initial  
529 establishment of microglial identity by a network of developmentally programmed and  
530 environment-dependent transcription factors<sup>75,90</sup>, microglia become extremely heterogeneous  
531 in their transcriptome during early postnatal development, as determined by scRNASeq<sup>68,69,91</sup>.  
532 In contrast, microglia display a more limited transcriptomic heterogeneity in the adult CNS,  
533 where the different microglial scRNASeq clusters fall into a transcriptional continuum instead  
534 of representing distinct states<sup>68,69,91</sup>. Relatively small transcriptional differences may, however,  
535 lead to relevant functional differences, as exemplified by the functional variations between  
536 hippocampal and cerebellar microglia<sup>92,93</sup>.

537  
538 Sex differences due to sex chromosomes and/or gonadal hormones may also impact  
539 microglial states in different contexts. A growing body of evidence shows that male and female

540 microglia differ in their transcriptomic, proteomic, and morphological profiles, across brain  
541 colonization, maturation and function, in health and disease<sup>88,94-96</sup>. Of note, the microglial sex-  
542 specific transcriptomic signatures appear to be intrinsically determined, being maintained  
543 when microglia are transplanted into the brains of mice from the other sex<sup>96</sup>. Sexually  
544 differentiated roles of microglia could critically influence a variety of biological processes, in a  
545 time-dependent manner, and thus, emerge as key disease modifiers across various  
546 pathological conditions with sexual dimorphism in prevalence, manifestation, and response to  
547 treatment<sup>97</sup>. [A well characterized example for sex-specific divergence is the purinergic  
548 receptor P2X4R, identified as the male-biased microglial mediator of chronic pain<sup>98</sup>. Sex  
549 differences in sexually dimorphic responses in physiology and pathology likely arise from a  
550 combination of Y chromosome-specific genes, sex hormones, neuronal circuit-related factors  
551 and epigenetic mechanisms<sup>99</sup>.](#)

552

553 Regardless of the reduced heterogeneity in the mature adult (compared to embryonic) CNS  
554 <sup>7,68,90</sup>, microglia do differ among CNS areas in terms of their morphology and ultrastructure,  
555 transcriptional, proteomic, epigenetic profiles, and functional specialization, suggesting that  
556 microglial states are modulated by local cues<sup>83,100,101</sup>. However, local CNS signals are not  
557 sufficient to determine microglial identity because macrophages engrafted in the brain  
558 parenchyma can acquire a microglia-like morphology without reaching a transcriptomic  
559 signature identical to host microglia, even after prolonged CNS residence<sup>26,102,103</sup>, supporting  
560 the idea that microglia are distinct from peripherally-derived macrophages, even when they  
561 colonize a similar niche. In addition, these findings suggest that once their identity is  
562 established, microglia assume different functional states in response to local CNS signals.  
563 Therefore, both the developmental genetic programs and CNS environment (nature and  
564 nurture) collaborate to dynamically determine microglial functional states.

565

566 Microglia not only respond to local cues within the brain, but they also receive continuous  
567 inputs from the periphery, including signals from the gastrointestinal tract<sup>104</sup>. In this context,  
568 the role of the host microbiota is gaining momentum in controlling microglial maturation and  
569 function in the CNS<sup>88</sup>, with growing evidence that microbiota-derived short-chain fatty acids  
570 represent major mediators of the gut-brain axis<sup>87,105</sup>. Another example of cross-talk between  
571 microglia and the periphery is the so called “sickness behavior”, as a result of the central  
572 response to peripherally released cytokines produced by peripheral immune cells and tissue  
573 resident macrophages detecting specific pathogen-associated molecular patterns  
574 (PAMPs)<sup>106</sup>. This complex and coordinated response, in which the functional role of microglia  
575 remains poorly understood, gives rise to adaptive behavioral strategies, including lethargy.



576 Acute systemic inflammation, nevertheless, was extensively shown to impact on  
577 microglia<sup>107,108</sup> and induce a microglial state associated with robust IL-1 $\beta$  production<sup>109</sup>.

578

579 The concept of the brain as an immune privileged organ has been challenged and definitely  
580 revisited in recent years. Indeed, peripherally produced cytokines and immune cells access  
581 the CNS and patrol the perivascular space in disease but also in health thus, playing important  
582 roles in coordinating central and peripheral immune responses<sup>110</sup>. It was also suggested that  
583 microglia require resident CD4+ T cells in the healthy developing brain for proper maturation  
584 and complete fetal-to-adult transition<sup>111</sup>. Microglia and T cell cross-talk was shown to help  
585 maintain homeostasis in the CNS, with dysfunctional regulation occurring in diseases, such  
586 as MS<sup>112</sup>, ALS<sup>113</sup>, AD<sup>114</sup>, and encephalitis<sup>115</sup>. It will be important to continue investigating the  
587 influence of the peripheral immune system including B cells, NKs and other cells on microglial  
588 states and function in both health and disease.

589

### 590 **Microglial states in the diseased CNS**

591 [Microglia are keen responders and critical players in numerous neurodevelopmental,](#)  
592 [neurological, and neurodegenerative conditions, as thoroughly reviewed elsewhere. Altered](#)  
593 [microglial states have been described in the diseased human brain and across various animal](#)  
594 [models of disease pathology based on morphology and gene expression signature. In](#)  
595 [addition, these states also differ depending on the timing \(i.e., disease stage\), genetic](#)  
596 [background, and local environment.](#) Context-dependent signals vary dramatically during  
597 disease progression; they range from apoptotic cells, extracellular debris, toxic proteins (i.e.,  
598 amyloid,  $\alpha$ -synuclein), and signals resulting from blood-brain barrier disruption and altered  
599 function of neurons and other glial cells. Microglia respond to these challenges by changing  
600 their molecular profile, morphology and ultrastructure (**Box 3**), as well as motility and function.

601

602 The expression of core microglial markers is also altered over the course of disease, including  
603 downregulation of the “homeostatic” microglial signature. A prototypical example is P2RY12,  
604 one of the most widely used markers to discriminate microglia from other macrophages, with  
605 its reduced expression being one of the salient features of the microglial response to AD  
606 pathology and other disease conditions<sup>116</sup>, as shown in several mouse models of disease  
607 (**Figure 4**). The apparent contradiction that core markers do not have a steady expression, as  
608 could perhaps be expected, is likely reflecting the functions those proteins have and how they  
609 change in the diseased brain. For instance, P2RY12 upregulation in epilepsy may relate to  
610 microglial sensing ATP and nucleotides released during seizures<sup>117</sup>. This seeming paradox  
611 strengthens the fact that determining microglial expression profile is far from attributing any

612 function to microglia, as it may only be suggestive of a potential functional identity, which –  
613 with unanimous consensus from all the authors– requires experimental validation using  
614 appropriate animal models and mutagenesis while using analyses that preserve the  
615 environmental influences shaping microglial function.

616

617 A microglial state that has received particular focus is the one denoted by the DAM signature,  
618 initially identified in a mouse model with mutations within five AD genes (5XFAD)<sup>58</sup> and later  
619 detected in other AD mouse models and samples from human AD (reviewed in <sup>116</sup>) and MS  
620 patients<sup>62,118</sup>. Single cell transcriptomic profiling of human microglial nuclei revealed a tau-  
621 associated microglia cluster that had not been identified in mice<sup>119</sup>, reinforcing the idea that  
622 more human studies are needed. The shared DAM signature includes downregulation of  
623 CX3CR1 and P2RY12, and upregulation of APOE, AXL, SPP1, and TREM2<sup>116</sup>, and it has  
624 been recently shown that it comprises two ontogenetically different cell lineages, both  
625 expressing TREM2: resident microglia and invading monocyte-derived cells (termed disease  
626 inflammatory macrophages, DIMs) that accumulate during aging<sup>120</sup>. Many questions remain  
627 open regarding the functional significance of the DAM signature.

628

629 Are DAM beneficial, detrimental or both? Several studies, in both mouse and human stem  
630 cell-differentiated microglia, demonstrated that the transition to a DAM state is dependent on  
631 TREM2<sup>58,59,85,121</sup>. How the TREM2 receptor drives the DAM transcriptional phenotype remains  
632 unclear, although the TREM2-ApoE signaling pathway is necessary for the switch from  
633 homeostatic to MGnD<sup>59</sup>. Many questions remain open on TREM2. For instance, is TREM2 a  
634 key sensor for amyloid-beta and other AD-related pathology or does its loss of function cause  
635 developmental defects in microglia that render them unable to change state? Is TREM2  
636 controlling the microglial state by regulating their energetic and anabolic metabolism?<sup>122,123</sup>

637 New bulk and single-cell epigenetic approaches<sup>75,124-129</sup> will help answer these questions and  
638 ultimately may provide a means to toggle microglial states at will, enabling the field to finally  
639 understand the function of distinct microglial states and their impact in different contexts.

640

641 Additionally, many genes of the DAM signature were identified across various contexts. For  
642 example, a common set of markers including (but not limited to) an upregulation of TREM2,  
643 APOE, CD11c, CLEC7A and LPL, and downregulation of TGFβ, CSF1R, P2RY12, and  
644 TMEM119 has been recently used to denote a microglial state that associates with myelinating  
645 areas in the developing brain, but also with aging and several models of degenerative  
646 diseases, such as AD, ALS<sup>130</sup>, and MS<sup>58,67,131</sup>. These observations raise the question as to  
647 whether the DAM is a signature strictly associated with certain diseases, as the name implies,  
648 or perhaps represents a more universal core signature that appears in response to various

649 challenges and may differ between the young/developing *versus* aged/diseased CNS, and  
650 across distinct regions. **Most likely, the same states that are beneficial in certain contexts may**  
651 **be detrimental in others, strictly depending on the complex interactions between microglia and**  
652 **their surrounding environment.** One of the most relevant questions to be addressed is to which  
653 extent microglial states identified in the mouse brain are conserved and functionally relevant  
654 in the human brain.

655

### 656 **Nomenclature troubles**

657 Our current understanding of the plasticity of microglial states is at odds with the simplistic  
658 scenario established using outdated microglial nomenclature (resting *versus* activated and M1  
659 *versus* M2, **Boxes 1 and 2**). Thus, a systematic, careful naming approach would greatly  
660 benefit microglial biology. As a first step to guide the field regarding the use of nomenclature,  
661 we generated a questionnaire (**Supplemental Data**) and collected the responses from the co-  
662 authors.

663

664 Surprisingly, there was more consensus than disagreement that the current nomenclature has  
665 severe limitations, and a more useful conceptual framework is needed to properly understand  
666 microglial states. There is also agreement that this framework is a first important step to guide  
667 the field and should be revisited every five to ten years by an international panel of experts as  
668 new discoveries are made. There is also a broad agreement that microglial responses should  
669 be framed in a multidimensional space, and should not be simplified as dichotomic good  
670 *versus* bad (**Figure 1**). Another point of strong agreement: abandon M1/M2 (and similar)  
671 nomenclature once and for all and generally avoid using the vague term ‘neuroinflammation’.  
672 Most agree that inflammation is not always detrimental but, instead, represents an adaptive  
673 response to damage that can sometimes get out of control (**Box 4**). Quite importantly, a vast  
674 majority of authors support the use of “markers” (genes or proteins) to identify cell populations,  
675 but not as a readout of cell functions, which need to be addressed directly.

676

677 Nonetheless, there were a few points that are still under intense debate. The term “resting”  
678 microglia is strongly avoided by some authors, whereas others acknowledge that they still use  
679 it even with its limitations, for lack of a better term. “Homeostatic” has more acceptance,  
680 although it is recognized that it is based on a very particular gene signature not shared by  
681 microglia across all physiological contexts, such as embryonic and postnatal development,  
682 and that several homeostatic states likely exist. Thus, the term ‘homeostatic’ should always  
683 be accompanied by an accurate description of the context.

684

685 The opinion on use of the term “DAM”, on the other hand, is highly polarized. Many authors  
686 consider that a core set of transcripts in this signature is common to several pathological  
687 conditions and some physiological processes, including the development of white matter,  
688 whereas an equal number of authors state there is not enough evidence for “DAM” to be a  
689 universal signature of microglial response to damage. Finally, the extent to which microglia  
690 are unique or similar to other brain associated or tissue macrophages is evolving with new  
691 data and profiling methods: most agree that due to their lineage, microglia are to some extent  
692 similar to other macrophages but have unique functions resulting from their longer residence  
693 in the CNS environment.

694

### 695 **Recommendations: DOs and DON'Ts**

696 Based on the collective opinions from the authors, we provide a series of recommendations  
697 for researchers, reviewers, and editors. As the field has not yet reached a consensus on  
698 several nomenclature topics, including the appropriate use of descriptors for microglial states,  
699 it is premature to provide clearer recommendations. Nevertheless, we aim to raise awareness  
700 on these issues and stimulate the launch of further initiatives that will guide the field and allow  
701 to develop more specific guidelines.

702

#### 703 *Classic Nomenclature*

- 704 • Consider microglia as highly dynamic and plastic cells that display multivariate  
705 morphological/ultrastructural, transcriptional, metabolic and functional states both in the  
706 healthy and pathological CNS.
- 707 • Describe microglia using as many as possible layers of complexity: ontogeny,  
708 morphology/ultrastructure, motility, -omics, and function, always placing them into a species  
709 and spatiotemporal context (**Figure 5**).
- 710 • Refer to microglia in basal conditions as “homeostatic”, instead of “resting” microglia,  
711 considering the limitations discussed above (i.e., that these terms refer to microglia under  
712 physiological conditions, not to the function of microglia). Use the term “surveillant/surveillant”  
713 to refer to microglia that are engaged in surveillance, but not as a synonym of microglia under  
714 normal physiological conditions.
- 715 • Refer to microglia in your experimental condition as “reactive to” or “responding to”  
716 while describing the particular signals they respond to (i.e., the context), instead of using the  
717 widely used broad term “activated”, as microglia are active in both health and disease.
- 718 • Disregard simplistic, dichotomic categorizations by providing the observed data and its  
719 context.

720 • Describe profiles of cytokine expression, considering that microglial complexity cannot  
721 be reduced to oversimplified and polarized “pro-inflammatory” *versus* “anti-inflammatory”  
722 categories. Similarly, do not use M1 *versus* M2 classification.

723 • When using the term “DAM”, do not use it as a universal term applicable to all diseases,  
724 models or challenges. The jury is still out to test whether its full or core signature is common  
725 to all or a subset of pathologies, particularly in the human brain.

726

### 727 *Introducing New Terminology*

728 • Until a consensus is reached about true subtype/s of microglia, with defined ontogeny,  
729 physical niches, functions, and transcriptional profiles (whether permanent or transient), use  
730 the term “state” rather than “subpopulation.”

731 • Use combinations of gene or protein “markers” to identify putative subpopulations but  
732 be aware that their expression is plastic and may change over time and under different  
733 experimental conditions. Use fate mapping approaches with lineage tracing to track individual  
734 microglial cells and assess possible intrinsic differences as well as changes in their state over  
735 time<sup>84,132</sup>.

736 • In scRNASeq studies, describe the transcriptional signatures (sets or modules of  
737 expressed genes) that can be compared with other studies<sup>116,133</sup>. To describe groups of  
738 transcriptionally similar cells in terms of signature, use the term “cluster”.

739 • Avoid the use of acronyms wherever possible, and only use these once multiple  
740 laboratories have defined a stable state with a clearly defined functional role.

741 • If new terminology needs to be introduced, follow FAIR principles: Findable,  
742 Accessible, Interoperable, and Reusable ([https://neuronline.sfn.org/professional-  
743 development/data-sharing-principles-to-promote-open-science](https://neuronline.sfn.org/professional-development/data-sharing-principles-to-promote-open-science)). An example of naming cell  
744 lines following these principles can be found here<sup>134</sup>.

745

### 746 *Microglial Markers and Function*

747 • Use integrative methodological approaches that allow probing of microglia using  
748 different levels of analysis (**Figure 5**).

749 • Follow updated consensus guidelines when using methodologies such as  
750 scRNASeq<sup>135</sup>, RTqPCR<sup>136</sup>, or digital PCR<sup>137</sup>.

751 • Do not use morphology or gene/protein expression as a substitute for directly  
752 assessing cell function. Morphology and expression can be used to generate hypotheses  
753 about function that need to be specifically tested.

754

755 *Grammar Quandary:*

- 756 • “Microglia” as a population is a plural noun in English but a singular noun in Latin-  
757 derived languages, which occasionally causes confusion. In English texts, microglial cells  
758 should always be referred to in the plural form unless referring to an individual cell. For  
759 example, “microglia are brain cells” but “this microglia is adjacent to a neuron”.

760

### 761 **Future questions and challenges**

762 *From words to action:* A key challenge in the field is to match microglial morphological,  
763 ultrastructural, transcriptomic, proteomic, metabolomics and emerging lipidomic changes with  
764 functional responses (**Figure 3**). In the current single-cell era, an overwhelming wealth of data  
765 has been generated, profiling the expression of millions of microglia in different organisms, at  
766 different ages, across diverse brain regions. Yet, such ‘omics’ identities are not necessarily  
767 linked to functional states, and they often lack spatial resolution. Additionally, many widely  
768 used microglial markers are sense genes, whose expression and activity at the microglial  
769 membrane may reflect functional adaptations to a changing environment, and are possibly  
770 more indicative of the microglial functional state than the transcription profile.

771

772 Transcriptional analysis will benefit from ribosome profiling by RiboSeq<sup>138</sup> and from gene-trap  
773 insertion profiling by TRAPSeq<sup>139</sup>. Proteomic approaches combined with *in situ* studies will  
774 provide better information in this respect, bridging the gap between expression and function.  
775 Further integration of complementary approaches, such as spatial transcriptomics, imaging  
776 mass cytometry, and correlative or conjugate electron microscopy in combination with other  
777 single-cell approaches, will provide a more comprehensive characterization of microglia.  
778 Ultimately, functional studies using specific pharmacological and transgenic approaches in  
779 animal models, as well as human-derived cells and organoids are indispensable to understand  
780 the multiple roles of microglia within specific spatiotemporal contexts of health and disease.

781

### 782 *How are microglial states coordinated?*

783 Even as we acquire more data about microglial states, there are still key questions remaining  
784 unanswered. To which extent are microglial states plastic and reversible? What is the  
785 relationship between microglial state and cellular function? These varied single-cell  
786 characterizations ultimately need to be linked to particular functions, to become relevant to  
787 development, health, and diseases. How do these states come about? How do signals from  
788 the CNS environment get integrated in microglia to produce specific states? New imaging tools  
789 and reporters that enable tracking and manipulation of specific microglial states are needed  
790 to address these questions.

791

792 *How similar are peripherally-derived macrophages and microglia?* A burning question that  
793 surely requires further investigation is related to the identity and function of microglia *versus*  
794 other brain macrophages. Although recent studies have provided evidence for an intrinsic  
795 unique core signature of microglia, their functional resemblances and differences remain  
796 undetermined. For instance, could engrafted parenchymal macrophages functionally replace  
797 the resident microglia, despite having a different molecular identity, and could they serve as  
798 therapeutic vectors?

799

800 *The devil is in the details:* Another major caveat is that microglia are incredibly reactive cells  
801 and evidence indicates that artifacts are often introduced during sample processing for a  
802 variety of methodologies, such as RNA profiling, immunohistochemistry, FACS, *in vivo*  
803 imaging, and so on. Hence, we may be missing or confounding important pieces of information  
804 because we unintentionally introduce changes in the parameters we are trying to measure. In  
805 addition, these artifacts are likely to generate variability across laboratories using different  
806 protocols. A future challenge is to [increase](#) reproducibility of data across laboratories, by  
807 coordinating a shared database of protocols [and analysis pipelines](#) curated using STAR  
808 methods guidelines. [In addition, in the current single-cell multi-omics era, the challenges in  
809 big data analysis are exponentially growing<sup>140</sup>. Statistical methods \(including multivariate  
810 statistics\)<sup>141</sup> and artificial intelligence-based data mining approaches \(such as machine  
811 learning\)<sup>142</sup> will have to be introduced, to uniformly process and integrate large datasets, as  
812 well as extract the biological relevance of the findings.](#)

813

814 *Diversity as a source of richness:* Many transcriptional states have been reported during  
815 embryonic development, aging, and disease. How many different microglial states can be  
816 identified? Within the homeostatic microglia, how many states exist? How do microglia  
817 navigate among their many states? Are they related through a transcriptional continuum, or  
818 perhaps as a hub-and-spoke set of states, as has been proposed for macrophages<sup>4</sup>? How  
819 dynamic are these states? And how spatially defined are they? Future research will need to  
820 address these important questions.

821

822 *Male versus female microglia:* Sex differences have been reported to affect the brain  
823 colonization, maturation, structure, transcriptomic, proteomic, and functional profiles of  
824 microglia, in a time-dependent manner. To what extent these differences may regulate the  
825 susceptibility to neurological diseases remains a fascinating question that urgently awaits  
826 answers. Investigating the molecular and cellular mechanisms underlying sex-mediated  
827 differences in microglial states would advance our understanding of microglial implication in

828 diseases with clear sex-related differences in their prevalence, symptoms, and progression,  
829 as well as response to treatments.

830

831 *Relevance to humans:* It will be imperative to study developmental and functional differences  
832 between human and animal model microglia. To date, most of the studies on microglia were  
833 conducted in mice and a direct comparison among brain regions is still missing. Whether  
834 microglial states identified in mice also exist in humans is still under debate. Translating and  
835 validating these findings across species is critical and will help prevent failure of clinical trials  
836 that stem from animal model limitations. In addition, most human microglial studies were  
837 performed in Caucasians and only recently data from other groups, such as African American  
838 individuals, are becoming available<sup>143</sup>.

839

840 *Towards a unified nomenclature:* The conclusion of this paper is that the community has not  
841 yet reached an agreement on what defines microglial identity compared to other cell types;  
842 nor consensus on the number, dynamic nature, or definition of microglial states. The  
843 community advocates for creating harmonized, curated databases and guidelines for  
844 introducing novel terminology; to follow STAR methods; and share data as early as possible.  
845 Until such consensus is reached, the community urges all microglial studies to present data  
846 with all their layers of complexity and carefully define the context examined to offer clarity  
847 instead of confusion, thereby contributing to a more thorough understanding of the many  
848 facets of microglial biology. To establish new guidelines for microglial states and nomenclature  
849 we call for a community-based approach, whereby the issues and progress are discussed  
850 openly in workshops and meetings, with input from diverse researchers across fields and  
851 career stages. A useful model to look after are the 10 Human Leukocyte Differentiation Antigen  
852 workshops that have taken place since 1982, in charge of renaming CD (cluster of  
853 differentiation) antigens (<https://www.sinobiological.com/research/cd-antigens/hlda1>). We  
854 lastly advocate for the creation of an international panel/committee of experts in charge of  
855 overseeing the guidelines and establishing a specific roadmap to write a white paper [in the](#)  
856 [nearest future](#).

857

858 [We would like to conclude with the words of Ríó-Hortega, who sarcastically identified the](#)  
859 [problems of microglial nomenclature already 100 years ago: “If we were fond of introducing](#)  
860 [new nomenclature to describe microglia, as many modern histologists are, who think that](#)  
861 [enriching nomenclature resolves problems, we would find for microglia names that would](#)  
862 [indicate their origin, or morphology, or function, in addition to classify all the shapes that](#)  
863 [acquire when moving and evolving - resulting in the same absurdity that occurs in some](#)  
864 [branches of Histology and, particularly, Hematology.”<sup>144</sup>](#)



865 **Box 1. Resting versus activated microglia**

866 The development of specific silver staining techniques in 1919 allowed Río-Hortega to clearly  
867 identify microglia and study their response to experimental manipulations<sup>7,145</sup>. Early on, Río-  
868 Hortega appreciated the striking morphological transformation of microglia following brain  
869 damage, but it was in the mid-1970s that the terms “resting” and “activated” microglia first  
870 appeared in the literature. These terms were used to morphologically describe cells with  
871 affinity for silver staining that were observed in physiological (“resting”) *versus* pathological  
872 (“activated”) conditions. This nomenclature consolidated in the 1980s and became widely  
873 used during the 1990s<sup>146</sup>, in parallel with the development and use of histochemical and  
874 immunohistochemical techniques, such as lectin staining<sup>147</sup>, detection of phosphatases and  
875 phosphorylases<sup>148</sup>, and antibodies against the complement receptor CR3<sup>7</sup>. These techniques  
876 and nomenclature were pivotal in determining that “resting” microglia were unrelated to  
877 astrocytes, as some studies had wrongly concluded<sup>149</sup>, and that “reactive” microglia shared  
878 many characteristics with the blood-borne monocytes<sup>10</sup>.

879  
880 As shown by a PubMed search with microglia in all fields, there were only few papers  
881 published on the topic before the 1990s, and then a steady increase until the beginning of our  
882 century, followed by an exponential growth<sup>150</sup>. There is a first inflexion point in 2005, with the  
883 seminal discovery using non-invasive two-photon *in vivo* imaging that microglia are extremely  
884 dynamic in the absence of pathological challenge, continuously surveying the parenchyma  
885 with their highly motile processes<sup>55,56</sup>. The development of non-invasive methods was  
886 necessary for our understanding of microglial roles in the healthy brain (reviewed in<sup>151</sup>). In  
887 2005, microglial extreme dynamism in the intact brain was examined for the first time, through  
888 the skull of CX3CR1-GFP mice in which microglia are fluorescently labeled<sup>55,56</sup>. As a result,  
889 microglia are now considered to be the most dynamic cells of the healthy mature brain<sup>151</sup>. This  
890 seminal discovery prompted to rename quiescent or resting microglia as surveying<sup>56,152</sup> or  
891 surveillant (from the verb to survey)<sup>153</sup> microglia, and also led to propose the concept that  
892 microglia are never-resting<sup>154</sup>. Together, these and other *in vivo* two-photon imaging data put  
893 into serious doubt the concept of “activated” microglia, which suggests a unique form of  
894 response, as in fact microglia are always active, constantly responding (in different ways  
895 depending on the context) to the changes in their CNS environment, even under normal  
896 physiological conditions. Therefore, microglia do not switch from “resting” to “activated” in  
897 response to trauma, injury, infection, disease, and other challenges. Rather, microglia are  
898 continuously active and react to the stage of life, CNS region, species, sex, and context of  
899 health or disease by adopting different states and performing different functions. Thus,  
900 although still widely used, “resting” and “activated microglia” are labels that should be  
901 discontinued.

## 902 **Box 2. M1 versus M2 microglia**

903 Another terminology emerged in the early 2000s from immunologists classifying macrophages  
904 based on findings obtained using *in vitro* models: “M1”, the classical activation, considered  
905 pro-inflammatory and neurotoxic, as well as closely related to the concept of “activated”  
906 microglia, and “M2”, or alternative activation, considered anti-inflammatory and  
907 neuroprotective<sup>155</sup>. These responses were related to those of T helper lymphocytes (Th1 and  
908 Th2) based on their *in vitro* activation by specific immune stimuli that activated differential  
909 metabolic programs and changes in cytokine expression<sup>156</sup>. An associated term is “M0”  
910 microglia, which describes their state when cultured in the presence of TGFβ (transforming  
911 growth factor beta) and CSF-1 to mimic *in vivo* counterparts<sup>157</sup>. The terms became widely  
912 adopted in microglial research and the 2010s saw a boom of papers phenotyping  
913 macrophages and microglia into “M1” and “M2” based on the expression of markers related to  
914 these categories, used to indirectly assume a detrimental (“M1”) or beneficial (“M2”) microglial  
915 role<sup>156</sup>. In many cases, editors and reviewers have asked authors to comply with this  
916 nomenclature. However, it soon became evident that macrophage responses are more  
917 complex than simply “M1” and “M2”<sup>158</sup>. In the case of microglia, the advent of single cell  
918 technologies provided clear evidence that microglia in the living brain do not polarize to either  
919 of these categories, often co-expressing M1 and M2 markers<sup>159</sup>, despite the continued use of  
920 M1 and M2 in the literature. We thus recommend to strictly avoid M1 and M2 labels and use  
921 more nuanced tools to investigate microglial function (reviewed in<sup>160</sup>).

922

## 923 **Box 3. Microglial morphological responses across species**

924 Microglial cells display a profusion of morphologies that have fascinated researchers since the  
925 early days of Río-Hortega. Many were tempted to equate morphology with function. Ramified  
926 microglia were traditionally associated with the “resting” state, although we now know that  
927 ramified microglia actively play many functions during normal physiological conditions. In  
928 contrast, “reactive” microglia (rounder cell body, generally with fewer and shorter processes)  
929 were called “activated” and equated with an inflammatory response. Only recently, however,  
930 a mechanistic link between microglial reduced branching and increased release of the  
931 inflammatory cytokine interleukin 1β was reported<sup>161</sup>. Activation of P2Y<sub>12</sub> by tissue damage  
932 signals potentiates the tonically active potassium THIK-1 channel, expressed in microglia,  
933 leading both to decreased microglial ramifications and activation of the inflammasome  
934 machinery processing IL-1β precursors into their mature form<sup>161</sup>. Another morphology  
935 associated with functional changes is “ameboid” microglia, which were thought to be more  
936 “phagocytic”, but it is clear now that ramified microglia execute phagocytosis through their  
937 terminal or ‘en passant’ branches notably during adult neurogenesis<sup>162,163</sup>, while in disease  
938 conditions such as epilepsy ameboid microglia can display reduced phagocytosis<sup>164</sup>.

939 Therefore, morphological changes should not be interpreted in functional terms but, rather,  
940 taken as a suggestion prompting to investigate further the relationship between microglial  
941 structure and function. While the categorization described above is now outdated, the analysis  
942 of microglial morphology is considered valuable and still often used across animal model and  
943 human *post-mortem* brain studies.

944

945 Studies in *post-mortem* brain samples have revealed that human and mouse microglia can  
946 adopt similar morphologies. Using the now outdated terms “ramified”, “primed” (larger cell  
947 body, ramified processes), “reactive” (ameboid, few ramified processes), and “ameboid” (less  
948 than two unramified processes) microglia were described in middle-aged individuals<sup>165</sup>. In  
949 addition, “rod-shaped” microglia (elongated cell body, polarized processes) were found to  
950 become more abundant with aging<sup>166</sup>. Similarly, “dystrophic” microglia, presenting apparently  
951 fragmented (but still intact at the ultrastructural level) processes were reported in aging<sup>167,168</sup>.  
952 These different morphological types observed in humans were previously described in rodent  
953 models (reviewed in<sup>169</sup>). Nevertheless, a more sensitive quantitative microglial morphological  
954 assessment using a computational pipeline involving cluster analysis revealed differences  
955 between mouse and human, with distinct clusters found to be unique to each species<sup>170</sup>.  
956 Subsequently, a high-throughput comparative morphology analysis revealed a generally  
957 conserved evolutionary pattern, with some intriguing differences observed between the leech,  
958 zebrafish, axolotl, turtle, chicken, gecko, snake, bearded dragon, bat, boar, sheep, whale,  
959 hamster, rat, mouse, marmoset, macaque, and human, and across brain regions between  
960 mouse and human<sup>76</sup>. While detailed comparative ultrastructural analyses of microglia between  
961 species are currently lacking, the state of “dark microglia” (named based on their increased  
962 electron density giving these cells a dark appearance, compared to other microglial states)  
963 [discovered in 2016](#), which is defined using electron microscopy by its markers of cellular stress  
964 in contexts of aging and disease, was found to be conserved across mouse, rat, and  
965 human<sup>171,172</sup>. New strategies are currently being developed to provide morphological data  
966 analyses based on automated pipeline, thus overcoming feature-selection-based biases<sup>173</sup>.  
967 Future studies will show how these varied morphologies correlate with transcriptional and  
968 proteomic profiles, and what they imply for the cell’s function. At the molecular level, recent  
969 single-cell transcriptome analyses also revealed that human microglia show multiple clusters  
970 that indicate a greater heterogeneity than in other mammalian species such as the mouse<sup>76,91</sup>.

971

#### 972 **Box 4. Microglia and the term “neuroinflammation”**

973 [There is a long historical literature stating that inflammation is an important part of recovery](#)  
974 [from infection, injury, and disease, and it is the lack of resolution of this inflammatory response](#)  
975 [that is problematic in the context of CNS cell 'reactivity'. Therefore, when the term](#)

976 “neuroinflammation” is encountered in the literature, the reader must be aware that it means  
977 different things depending on the context.

978 While the term “neuroinflammation” is widely used in the field as a synonym of microglial  
979 “activation”<sup>174</sup>, its definition also varies dramatically among authors, according to our survey.  
980 Below are representative definitions which are currently used by the authors:

981

982 a. Neuroinflammation is inflammation of neural tissue particularly mediated by glial cells.

983 b. Neuroinflammation is strictly limited to conditions in which leukocytes enter CNS, e.g., in  
984 stroke and MS.

985 c. Neuroinflammation is a mixed cellular response to brain infection or damage involving innate  
986 and adaptive responses of resident brain cells and circulating immune cells.

987 d. The term neuroinflammation is too unclear and imprecise and should be avoided.

988

989 Considering that different definitions are used across authors, our main recommendation for  
990 the field is to liberate neuroinflammation from microglia and microglia from neuroinflammation,  
991 and to use both terms rigorously. The consensus among authors is four-fold. First, protection  
992 against tissue damage and extreme departures from homeostasis as well as repair (i.e.,  
993 ‘inflammation’) encompasses, in the CNS, a highly complex set of local responses, and equally  
994 complex interactions with circulating immune cells or with immune cells residing in brain-blood  
995 and brain-cerebrospinal fluid interphases. In other words, ‘neuroinflammation’ is not a  
996 substitute for ‘microglial reaction’. Second, there are numerous transcriptional states of  
997 microglia, astrocytes and oligodendrocytes. The functional outcomes of cells undergoing  
998 these transcriptional states remain incompletely understood. Furthermore, it is uncertain which  
999 transcriptional states are transient or represent durable cell fate choices. It is also unknown  
1000 whether changes in states during diseases are ‘inflammatory’ or dedicated to maintaining  
1001 microglial homeostatic functions. Taking these considerations together, one should exercise  
1002 extreme caution in simplifying these phenomena as ‘neuroinflammation’, as at least some of  
1003 these phenomena may represent alternative homeostatic or non-inflammatory reactive states.  
1004 Third, it is not appropriate to imply that neuroinflammation is invariably deleterious. Rather, it  
1005 should be recognized that each inflammatory response may exert adaptive or maladaptive  
1006 effects, contingent on context. To be more specific, research is necessary to explore functions  
1007 and distinct actions of cytokine-enriched microglia secretomes beyond binary  
1008 characterizations such as ‘pro-’ and ‘anti-inflammatory’. Fourth, with regards to nomenclature,  
1009 we recommend the use of modest and precise terms to describe specific phenomena such  
1010 as: microglial reaction; astrocytic reaction; molecules involved; loss of barrier function at the  
1011 blood-brain barrier (BBB), etc. All in all, the main message we wish to convey is that

1012 inflammation associated with the CNS follows unique rules that need to be fully discerned  
1013 experimentally and not simply extrapolated from observations in non-nervous tissue.  
1014

1015 **TABLES AND FIGURE LEGENDS:**

1016 **Figure 1. Microglial nomenclatures, past and future.** Microglia have been traditionally  
 1017 framed into dichotomic categories but our current integration of epigenetic, transcriptomic,  
 1018 metabolomic and proteomic data favors a multidimensional integration of coexisting states.

1019  
 1020 **Figure 2. Microglial core properties and functions:** Phagocytosis, surveillance and  
 1021 capacity for releasing soluble factors (inner circle) are core properties through which microglia  
 1022 contribute to key biological functions (outer circle). Created with BioRender.com.

1023  
 1024 **Figure 3. Microglial identity and states.** The identity of microglia, compared to other CNS-  
 1025 associated macrophages in the perivascular space, choroid plexus and leptomeninges, is  
 1026 established early on from yolk sac-derived progenitors. Once they colonize the brain  
 1027 parenchyma and differentiate, they can adopt multiple states depending on the particular  
 1028 spatio-temporal context, as shown in more detail in **Figure 5**. Created with BioRender.com.

1029  
 1030 **Figure 4. Microglial transcriptomic signatures.** Recent scRNA-Seq studies have identified  
 1031 many microglial transcriptional signatures including but not limited to PAM and ATM in  
 1032 development; DAM, MgnD, ARM, MIMS in disease models of AD, MS, ALS and PD; and  
 1033 WAM, LDAM, HAM in aging, both in mice and human. The key upregulated (red) and  
 1034 downregulated (blue) genes in each signature are indicated. Created with BioRender.com.

1035  
 1036 **Figure 5. Microglial states defined by their intrinsic and extrinsic determinants,  
 1037 spatiotemporal context, and layers of complexity.** Microglial states depend on intrinsic  
 1038 determinants (such as species, ontogeny, sex, or genetic background) as well as the specific  
 1039 context they inhabit, including age, spatial location, and environmental factors (such as  
 1040 nutrition, microbiota, pathogens, drugs, etc.). All together, these factors impinge on microglia  
 1041 at multiple levels (i.e., epigenomic, transcriptomic, proteomic, metabolomics, ultrastructural  
 1042 and phenomic), which ultimately determine microglial functions. Created with BioRender.com

1043  
 1044

	Marker	Specificity	Labeled states	Staining patterns	Main applications	Ref.
Anti bodi es	F4/80 (EMR1)	Macrophages including microglia	Homeostatic conditions and disease- associated.	Does not provide a detailed cellular visualization, especially in homeostatic	Brightfield or fluorescence analysis of microglial density, distribution, and	175- 177

			Expressed in rodents, but presence not yet confirmed in human.	conditions, due to its low basal expression. Its expression varies significantly between species and is low in human macrophages.	categorization into morphological states	
CX3CR1	Macrophages including microglia	Homeostatic conditions and disease-associated, but downregulated by the DAMs, MGnD, dark microglia, and other pathological states.	CX3CR1-GFP reporter line generally used for visualization, with or without GFP immunostaining.	Brightfield or fluorescence analysis of microglial density, distribution, and categorization into morphological states.		58,59,178-180
IBA1	Macrophages including microglia	Homeostatic conditions and disease-associated. Downregulated in some contexts (e.g., obesity and aging) and by some pathological states (e.g., DAM, dark microglia). Used to study microglia in early embryonic and	Provides exceptional visualization of microglial cell body and processes, including distal extremities. Diffuses throughout the cytoplasm. Staining can however be discontinuous in aging.	Brightfield or fluorescence analysis of microglial density, distribution, and morphology. Ultrastructural studies.		181,182 58,76,168,183-186

		<p>postnatal development.</p> <p>Conserved across several species including human.</p>			
MerTK	Macrophages including microglia	<p>Homeostatic conditions and disease-associated.</p> <p>Expressed in health and across various contexts of disease, notably in association with the phagocytosis of newborn neurons, amyloid, and myelin.</p>	<p>Partial visualization of microglial cell bodies and diffuse staining of their processes preventing a complete morphological visualization.</p>	<p>Brightfield or fluorescence analysis of microglial density, distribution.</p> <p>Morphological analysis or categorization into morphological states possible in combination with IBA1.</p>	187-190
CD11b/c	Macrophages including microglia	<p>Homeostatic conditions and disease-associated.</p> <p>Used to study microglia in early postnatal development.</p> <p>Conserved across species including human.</p>	<p>Visualization of microglial cell body and processes.</p> <p>Low basal expression in adult microglia.</p> <p>Staining is mainly restricted to the plasma membrane.</p>	<p>Brightfield or fluorescence analysis of microglial density, distribution, and morphology</p> <p>Ultrastructural studies of subsets downregulating IBA1.</p>	191 180,192-195
P2RY12	Largely microglia-specific (not expressed by monocytes),	<p>Homeostatic marker.</p> <p>Strongly downregulated in disease-</p>	<p>Visualization of microglial cell body and processes.</p> <p>Staining can localize to the</p>	<p>Brightfield or fluorescence analysis of microglial density, distribution, and morphology.</p>	117,196-198



		but state-dependent	associated and reactive states (but upregulated in <i>status epilepticus</i> ). Used to study microglia in early postnatal development. Conserved across several species including human.	plasma membrane or diffuse throughout the cytoplasm and can be more profuse than IBA1 depending on staining conditions.	Ultrastructural studies.	
TMEM19	Largely microglia-specific, but state-dependent	Homeostatic conditions and disease-associated, but downregulated on reactive microglia in some contexts (e.g., traumatic brain injury and ischemia, MS). Developmentally regulated. Conserved across species including human.	Partial visualization of microglial cell bodies and diffuse staining of their processes preventing a complete morphological visualization.	Brightfield or fluorescence analysis of microglial density, distribution. Morphological analysis or categorization into morphological states possible in combination with IBA1.	199-203	
TREM2	Macrophages including microglia, state-dependent	Microglial subsets in early postnatal development, aging, and disease conditions (e.g., microglia involved in synaptic	Visualization of microglial cell body and processes. Staining diffuses throughout the cytoplasm.	Brightfield or fluorescence analysis of microglial density, distribution, and categorization into morphological states.	180,188,201,204,205	

			<p>pruning or associated with amyloid plaques in AD pathology). Shown to label monocytes or neurons instead of microglia in human.</p>		<p>Ultrastructural studies of pathological states downregulating IBA1.</p>	
<p>Mouse lines</p>	<p>CX3CR1-GFP</p>	<p>Macrophages including microglia</p>	<p>Homeostatic conditions and disease-associated, but downregulated in DAM, MGnD, dark microglia, and other pathological states.</p>	<p>Visualization of microglial cell body and processes. Fluorescence diffuses throughout the cytoplasm. Bright enough for two-photon in vivo imaging. A limitation is that the heterozygous mice used for in vivo imaging are partially deficient in fractalkine signaling, with possible outcomes on the brain and behavior<sup>206</sup>. The homozygous mice are knockout for CX3CR1 and used to study the outcomes of fractalkine receptor deficiency.</p>	<p>Two-photon in vivo imaging or fluorescence analysis of microglial density, distribution, dynamics, interactions with other parenchymal elements, and categorization into morphological states. Ultrastructural studies using staining against GFP.</p>	<p>55,56,178,180,185,207</p>

Iba1-EGFP	Macrophages including microglia	Homeostatic conditions and disease-associated. Downregulated in some contexts (e.g., obesity and aging) and in some pathological states (e.g., DAM, dark microglia). Used to study microglia in early embryonic and postnatal development. Conserved across several species including human.	Visualization of microglial cell body and processes. Fluorescence diffuses throughout the cytoplasm. Less bright than fluorescence in CX3CR1-GFP mice, but generally sufficient for two-photon in vivo imaging of cell body and proximal processes. These mice are not partially deficient in IBA1 in their heterozygous state, which is a main advantage.	Two-photon in vivo imaging or fluorescence analysis of microglial density, distribution, dynamics, interactions with other parenchymal elements, and categorization into morphological states. Ultrastructural studies using staining against GFP.	180,18 4,208
Fms-EGFP or CSF1R-EGFP; CSF1R-Fusion Red	Macrophages including microglia. CSF1R is expressed by most microglia.	Homeostatic conditions and disease-associated, but considered to be downregulated in DAM and other pathological states.	Fluorescence is less bright than in CX3CR1-GFP mice, and generally sufficient for two-photon in vivo imaging. It also allows for fluorescence-activated cell sorting and fluorescence imaging when combined with immunostaining.	Fluorescence-activated cell sorting and fluorescence analysis of microglial density, distribution, dynamics, interactions with other parenchymal elements, and categorization into morphological states when combined with immunostaining.	34,162, 209

				These mice are not partially deficient in CSF1R in their heterozygous state, which is a main advantage.		
HEXB-TdTomato	Largely overlaps with IBA1 staining but restricted to microglia. Does not label CAMs and other border-associated macrophage populations.	Expression appears stable in homeostatic conditions and disease-associated states. The labeled microglia are also depleted by CSF1R inhibition.	Visualization of microglial cell body and processes. Fluorescence diffuses throughout the cytoplasm. Bright enough for two-photon in vivo imaging. A limitation is that the heterozygous mice used for in vivo imaging are partially deficient in HEXB. However, their microglial gene expression patterns do not appear affected.	Two-photon in vivo imaging or fluorescence analysis of microglial density, distribution, dynamics, interactions with other parenchymal elements, and categorization into morphological states.		<sup>38</sup>

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**Table 1. Main antibody markers and mouse lines used to visualize microglia in rodents and humans from early embryonic development to adulthood and aging.** Other proteins expressed by microglia but whose specificity is not confirmed include APOE, CLEC7A, ITGAX, and LPL.

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1066 although its similar pronunciation with the current term haemodynamic prevented us from  
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1068

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