

Welcome to Module 2
Introduction to systems thinking and future thinking in VET

Sustainability competences: giving students a compass to tackle sustainability issues


Key competencies in sustainability: a reference framework for academic program development

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## The reversed triangle

EXPAND


Several perspectives and solutions (systems-thinking, future thinking)


SUSTAINABILITY CASE

'the solution'


Geocentric Theory


Heliocentric Theory

Scenario 1

Sustainable vocational school 1.0

## Scenario 2

Sustainable vocational school 2.0

## Scenario 3

Sustainable vocational school 3.0

- Reactive approach/ ad hoc actions
- No systemic approach
- Sustainability is a concept that is known in the organization but only applied sporadically
- "We continue working as we are used to ('Business as usual') and integrate sustainability if necessary."
- 3P
- Proactive
- Strategic-systemic approach
- Strategic actions in the present for a more sustainable future
- Sustainability is a concept well known and is implemented to support the strategy of the organization
- "We integrate sustainability if it serves a strategic goal"
- Sustainable development
- Proactive
- Eco-systemic approach
- Actions in the present for systemic change
- Sustainability is core for the organization , for all departments and all decisions
- "Sustainability is the guiding principle in our organization and the focus of all our decisions"
- Doughnut model


## Scenario 1: Vocational school 1.0

- Education: Investing in lifelong learning, but curricula are not adapted to SD (ad hoc actions of individual teachers)
- Campuses: Infrastructure can be expanded, online teaching as reponse to infrastructural limits, ad hoc sustainability actions
- Projects (and research): Sustainability is a (project/research) topic, because government asks this (reactive). We adapt projects if necessary. International collaboration is an added value but not a necessary condition to work on sustainability issues.
- Focus on economic goals rather that on social or ecological impact.


## Scenario 2: Vocational school 2.0

- Education: Lifelong learning is promoted and integration of sustainability in the curriculum
- Campuses: no unlimited expansion of infrastructure. Expansions are future proof, flexibel and ecological. Online learning is more important.
- Projects (and research): international collaboration and projects are assessed based on the added value to realize the strategic sustainability goals
- Sustainability goals are written in strategy. Searching for a balance between economic and ecological/social goals. Sustainable transition is necessary, not because of conviction but because it is important strategically.


## Scenario 3: Vocational school 3.0

- Education: lifelong learning is crucial and sustainability is integrated in all curricula
- Campuses: infrastructure can only be expanded if it serves ecological and social purposes. Existing infrastructure is adapted or replaced: zero waste and zero emission campuses.
- Projects (and research): international focus because it is the only way to work on sustainability issues. Open science and ethical research.
- Ecological and social goals are more important than economic goals. Less managerialism, more emphasis on ecological and social impact.

Systems thinking and sustainability

No single company, NGO or government can drive the change necessary to tackle environmental, social and economic change that is necessary to deal with the many challenges nowadays

Recognition of inter-dependency \& coordination across all parts of the system we want to change

Wicked problems


| Short Description | Representative Articles | Future Research Questions |
| :---: | :---: | :---: |
| Interconnectedness | Davis et al., 2009 | Develop conceptual mod |
| Organizations are agents in interconnected social, economic and ecological systems. Recognition of the complexity of interconnected social and ecological problems is critical for achieving sustainability. | Metcalf and Benn, 2013 <br> Sterman, 2001 <br> Valente, 2010, 2012 | What tools can help leaders identify interconnections that close loops in industrial networks? |
| Feedbacks | Sterman, 2001 | Develop methods to understand the impact of long term |
| Interaction with and reaction to feedbacks causes nonlinear dynamics and the emergence of complex behaviors overtime. Understanding feedbacks as underlying governance mechanisms can inform decision making. | Valente, 2010 <br> Whiteman et al., 2004 | social-ecological feedbacks <br> Analyze the impacts of indirect social-ecological feedbacks on the resilience of the firm |
| Adaptive Capacity/Resilience | Ashton, 2009 | Determine the thresholds between adaptive capacity and |
| Adaptive capacity ensures the survival of the system when agents learn from their experience and act accordingly. Organizations must adapt to changing environmental conditions such as climate change. | Beermann, 2011 <br> Valente, 2010 <br> Winn et al., 2011 | transformation <br> Examine the costs and benefits of building long term resilience |
| Self- Organization | Batten, 2009 | Identify what micro-processes underlie self-organization in |
| Self-organizing systems develop their own structure and behavior spontaneously without being guided from the top-down. Selforganization leads to emergence in complex adaptive systems. | Sterman, 2001 <br> Rotmans and Loorbach, 2009 <br> Whiteman et al., 2013 | social systems <br> Determine the cross-scale impacts of self-organization |
| Emergence | Dougherty and Dunne, 2011 | Understand what conditions lead to an emergence enabling |
| Emergence is the result of lower level interactions when the system is pushed out of equilibrium. Existing structures can hinder future emergence. | Ehrenfeld, 2007 <br> Huo and Chai, 2008 <br> Rotmans and Loorbach, 2009 | disequilibrium <br> When does self-organization lead to the emergence of sustainable innovations? |

If a factory is torn down but the rationality which produced it is left standing, then that rationality will simply produce another factory. If a revolution destroys a government, but the systematic patterns of thought that produced that government are left intact, then those patterns will repeat themselves. . . . There's so much talk about the system. And so little understanding.
-Robert Pirsig, Zen and the Art of Motorcycle
Maintenance


## What is the role of an organization in the system? (Caroll, 1979)

"The social responsibility of business encompasses the economic, legal, ethical, and discretionary expectations that society has of organizations at a given point in time." (Caroll, 1979)

| Responsibility | Societal Expectation | Examples |
| :---: | :---: | :---: |
| Economic | Required | Be profitable. Maximize sales, <br> minimize costs, etc. |
| Legal | Required | Obey laws and regulations |
| Ethical | Expected | Do what is right, fair and just |
| Discretionary | Desired/expected | Be a good corporate citizen |

## How to map the system?

1. Draw the system (see next slides for examples)
2. Insert your 'wicked problem' into the system and see what happens in the system
3. Draw conclusions on systemic outcomes of your strategic decisions
http://systems.geofunders.org/syste ms-resources/systems-mapping
http://www.academyforchange.org/ wp-
content/uploads/2013/09/Systemic-Change-Process-Map-08 2013.pdf
http://www.academyforchange.org/ wp-
content/uploads/2012/08/Fishery-Causal-Loop-Diagram-2011.9.pdf


## A 'consequence tree'




Fujfilm Wind Park | System Map

## ¿Eneco FUJifilm


http://www.except.nl/en/services/161-circular-economy-systems-mapping


## Coffee break

Outside-in:
Future scenarios and backcasting

"You must understand the sources of the second curve, a phenomenon that is fueled by massive forces of change over which you have no control: new technology, new consumers,

From second curves to scenarios and new markets... the second curve will fundamentally change the threats and opportunities you face.
To survive, not to mention succeed, you have to learn to anticipate these changes."
(Ian Morrison, Institute for the Future; 1996)
"A tool [for] ordering one's perceptions about alternative future environments in which one's decision might be played out right" (Schwartz, 1991).

## What is scenario planning?

"A disciplined method for imagining possible futures in which organizational decisions may be played out (Shoemaker, 1995).

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Backcasting scenarios develop from the opposite
direction, which are prescriptive in nature, using
deductive reasoning, with anticipatory analyses
(Biggs, et al., 2007). These scenarios focus on a
future event and build a logical, storied, flow back
to the present state to help determine the path
needed to reach the future event (Bishop et al.,
2007).
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## Backcasting

Fig. 1. Ducot and Lubben's (1980) exploratory (la) and anticipatory (1b) scenario spaces.

1a


1b


Note: Trend scenarios are represented by the lighter area in the middle of the cone. Peripheral scenarios are represented by the darker area that spreads out to the edges of the cone.

## Identifying trends

- Identify trends, not fads, fears or dreams! (express 'with direction')
- Brainstorm, use a mix of 'outsiders' and 'insiders'!
- Adapt strategy tools such as PESTEL, but emphasize change!
- Draw a 'map' of the system you are focusing on*.
-     * or: a 'causal loop' diagram.

Political factors include elements such as tax policies, changes in trade restrictions and tariffs, and the stability of governments.

Economic factors include elements such as interest rates, inflation rates, gross domestic product, unemployment rates. levels of disposable income, and the general growth or decline of the economy.


Social factors include trends in demographics such as population slae, age, and ethnic mix, as well as cultural trends such as attitudes toward obesity and consumer activism.
https://www.professionalacademy.com/blogs-and-advice/marketing-theories---pestel-analysis

|  | Factors | Implications |
| :---: | :---: | :---: |
| Political | 1. <br> 2. <br> 3. etc | 1. <br> 2. <br> 3.etc |
| Economic | 1. <br> 2. <br> 3. etc | 1. <br> 2. <br> 3. etc |
| Social | 1. <br> 2. <br> 3. etc | 1. <br> 2. <br> 3. etc |
| Technological | 1. <br> 2. <br> 3. etc | 1. <br> 2. <br> 3. etc |
| Legal | 1. <br> 2. <br> 3. etc | 1. <br> 2. <br> 3. etc |
| Environmental | $1 .$ $2 .$ |  |



- Draw a four-fielder using 2 of the key trends
- Give them a catchy name
- Write a narrative/story describing 'life' or the organization in each of the four 'futures'



Knox et al., 2018 Advances in Chemical Pollution, Environmental
Management and Protection

## Which trends should we include in our scenarios?

- Draw the matrix on a flipchart / whiteboard.
- Write each trend or variable on a 'sticky note'.
- Place each trend or variable on the matrix.


PROBABILITY

## Additional inspiration

https://www.sciencedirect.com/topics/earth-and-planetary-sciences/scenarioanalysis

## https://www.mindtools.com/pages/article/newSTR 98.htm

https://www.asisonline.org/security-management-magazine/articles/2019/10/how-to-use-scenario-analysis-to-manage-in-uncertain-times/
https://www.youtube.com/watch?v=3OHWhOSFn7U
https://www.youtube.com/watch?v=Hrdh34Up680



